IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Chapter 11	
Case No. 00-4398 (JHW) (Jointly Administered)	
,))))	
	Adv. Pro. No. 04-54842 (JHW)))))
)) _)	

MOTION AND ORDER FOR ADMISSION PRO HAC VICE

Brett D. Fallon, Esquire, a member of the bar of this Court, pursuant to District Court Local Rule 83.5, as incorporated by Del. Bankr. L.R. 1001-1(b), moves the admission pro hac vice of Michael S. Flynn, Esquire, to represent KPMG LLP in this action. The Admittee is admitted, practicing, and in good standing in the State of New York and the United States District Courts for the Southern District of New York and the Eastern District of Michigan.

Brett D. Fallon, Esquire (#2480)

Morris, James, Hitchens & Williams LLP

222 Delaware Avenue, 10th Floor

Wilmington, Delaware 19801

Telephone: (302) 888-6947 Telecopy: (302) 571-1750

E-mail address: bfallon@morrisjames.com

The Admittee certifies that he is eligible for admission pro hac vice to this Court, is admitted to practice and in good standing in the jurisdiction shown in the paragraph above, submits to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the course of, or in the preparation of, this action, and has access to, or has acquired, a copy of the Local Rules of this Court and is generally familiar with such Rules.

Michael S. Flynn Davis, Polk & Wardwell

450 Lexington Avenue New York, NY 10017

(212) 450-4000

Motion granted.

BY THE COURT:

Date: